Code

**Company name** Viet Capital Securities Joint Stock Company (VCSC)

**Date** 11/19/2021

**Subject** Report on results of the 9<sup>th</sup> private placement of 2021

## **Content:**

Viet Capital Securities Joint Stock Company (VCSC) announced results of the 9<sup>th</sup> private placement of 2021 as follows:

## I. <u>Information on the private placement:</u>

Bond code: VCIH2123009

Total issue value: VND100,000,000,000

- Total issue volume: 1,000 bonds

- Par value: VND100,000,000/bond

- Bond term: 02 year from the issue date

- Bond type: non-convertible unsecured bond, no warrants

Bond for: book-entry

Interest rate: 8%/year

- Issue date: November 12, 2021

- Due date: November 12, 2023

- Ending date of the offering: November 12, 2021

## II. List of investors:

No.	Investor	Owning value	%
		(VND billion)	
I	Local investor	100	100%
1	Institutional investor	100	100%
2	Individual investor	0	0%
II	Foreign investor	•	•
1	Institutional investor	-	-
2	Individual investor	-	-
	Total	100	100%